



Entered on Docket
December 05, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegler".

Hon. Linda B. Riegler
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**ORDER REQUIRING NATHAN
SHERRILL TO PRODUCE
DOCUMENTS AND APPEAR FOR
EXAMINATION PURSUANT TO
FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order
Requiring Nathan Sherrill to Produce Documents and Appear for Examination Pursuant to

1 Federal Rule of Bankruptcy Procedure 2004 (the "Motion"), the Motion having been
2 submitted to this Court, and good cause appearing,

3 IT IS HEREBY ORDERED that Nathan Sherrill produce documents and appear for
4 examination, as set forth in the subpoena to be issued under Federal Rule of Bankruptcy
5 Procedure 9016, at the offices of Lewis and Roca LLP, 40 N. Central Avenue, Suite 1900,
6 Phoenix, Arizona 85004 on a business day no earlier than ten (10) business days after the
7 filing of the Motion, and no later than January 15, 2008, or at such other mutually
8 agreeable location, date, and time, and continuing from day to day thereafter until
9 completed
10

11 Prepared by:

12 **DIAMOND MCCARTHY LLP**

LEWIS AND ROCA LLP

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14 By: /s/ Eric D. Madden
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21 *Liquidating Trust*

Counsel for USACM Liquidating Trust

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